

Pricing Term Sheet

\$750,000,000 4.500% Senior Notes due 2029

February 27, 2019

This pricing term sheet supplements the preliminary prospectus supplement of Huntsman International LLC, dated February 27, 2019, relating to the prospectus dated February 25, 2019.

Issuer:	Huntsman International LLC
Expected Ratings*:	Baa3 / BB+ / BBB- (Moody's / S&P / Fitch)
Offering Format:	SEC-Registered
Security Type:	Senior Unsecured Notes
Security Title:	4.500% Senior Notes due 2029
Principal Amount:	\$750,000,000
Maturity Date:	May 1, 2029
Coupon:	4.500%
Price to Public:	98.870%
Yield to Maturity:	4.640%
Spread to Benchmark Treasury:	+195 bps
Benchmark Treasury:	UST 2.625% due February 15, 2029
Benchmark Treasury Price/Yield:	99-14 / 2.690%
Pricing Date:	February 27, 2019
Settlement Date:	March 13, 2019 (T+10)
Interest Payment Dates:	May 1 and November 1, commencing November 1, 2019
Optional Redemption:	
Make-whole Call:	+30 bps

Par Call: At any time on or after February 1, 2029, at par plus accrued and unpaid interest to the redemption date

CUSIP / ISIN: 44701Q BE1 / US44701QBE17

Joint Book-Running Managers: Citigroup Global Markets Inc.
Merrill Lynch, Pierce, Fenner & Smith
Incorporated
Barclays Capital Inc.
Deutsche Bank Securities Inc.
Goldman Sachs & Co. LLC
HSBC Securities (USA) Inc.
J.P. Morgan Securities LLC
Morgan Stanley & Co. LLC
PNC Capital Markets LLC
SunTrust Robinson Humphrey, Inc.

Senior Co-Managers: BMO Capital Markets Corp.
ICBC Standard Bank Plc
RBC Capital Markets, LLC
TD Securities (USA) LLC

Co-Manager: Academy Securities, Inc.

*Note: A securities rating is not a recommendation to buy, sell or hold securities and may be subject to revision, suspension or withdrawal at any time.

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